



# Gifts of Securities Transfer Form

We are delighted that you have chosen to make a gift of securities to the Stephen Lewis Foundation! Please send this completed form to your broker or financial institute to initiate the transfer. Please help us thank and receipt you by also faxing or emailing a copy of this form to our office:

Stephen Lewis Foundation  
260 Spadina Avenue, Suite 100  
Toronto, ON M5T 2E4  
Fax: (416) 850-4910

## A. Securities to be transferred from:

First name		Last name	
Address	City/Town	Province/State	Postal/Zip Code
Phone	Fax	Email	
Broker's Name	Financial Institution	Donor's Account #	
Broker's Address	City/Town	Province/State	Postal/Zip Code
Broker's Phone	Fax		

## B. Type of securities to be transferred in kind:

Number of Shares	Name of Security	Security #
Approximate Date of Transfer		

*A charitable tax receipt will be issued for the fair market value of the securities on the close of the day the transfer to SLF occurs.*

## C. Securities to be transferred to the account of:

The Stephen Lewis Foundation  
Account # 557-64279-17  
Scotia iTRADE  
Scotia Plaza  
40 King St W, 5th Floor  
Toronto, ON M5H 1H1  
Direct transfer code (DTC) — 5011  
CU I.D. number — SCOT

*Stephen Lewis Foundation Contact:*  
Elizabeth Mutinda  
Director of Finance and Operations  
Tel: 416-533-9292, ext. 244  
Fax: 416-850-4910  
Email: [emutinda@stephenlewisfoundation.org](mailto:emutinda@stephenlewisfoundation.org)

This transfer is a charitable donation to the Stephen Lewis Foundation.

**Signature of Donor:** \_\_\_\_\_ **Date:** \_\_\_\_\_